

## KEVIN W. CHAMBERS

### HEADWATER INVESTMENT CONSULTING, INC.

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McMinnville, Oregon 97128

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This Brochure Supplement provides information about Kevin W. Chambers that supplements the Headwater Investment Consulting, Inc. Firm Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact Scott Chambers at (503) 565-2100 or [scott@headwater-ic.com](mailto:scott@headwater-ic.com) if you did not receive copy of Headwater Investment Consulting, Inc.'s Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Headwater requires any supervised person involved in the practice of giving investment advice or consulting to Clients to have at a minimum, a bachelor degree from an accredited university. These persons must also pass appropriate licensing examinations and are strongly encouraged to seek continuing education opportunities available in the industry, including appropriate certifications or designations.

Additional information about Kevin W. Chambers is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The searchable CRD number for Kevin W. Chambers is 6269021.

**KEVIN W. CHAMBERS, MBA**

Year of Birth: 1989

**Item 2 – Educational Background and Business Experience**

**EDUCATION**

Master of Business Administration, Willamette University, Salem, OR (2017)

Bachelor of Arts Economics, University of Puget Sound, Tacoma, WA (2011)

Bachelor of Arts International Political Economy, University of Puget Sound, Tacoma, WA (2011)

**BUSINESS BACKGROUND**

01/2018 to Present: Managing Partner & Lead Adviser  
Headwater Investment Consulting, Inc. (McMinnville, OR)

08/2015 to 12/2017: Client Manager & Research Analyst  
Headwater Investment Consulting, Inc. (McMinnville, OR)

03/2013 to 08/2015: Research Analyst  
Headwater Investment Consulting, Inc. (McMinnville, OR)

11/2011 to 03/2013: Analyst  
Wurts and Associates (Seattle, WA)

**Item 3 – Disciplinary Information**

Kevin W. Chambers has not been subject to any legal or disciplinary proceedings which would be considered material (or otherwise) to a Client's evaluation of his or any of the services Headwater Investment Consulting, Inc. provides.

**Item 4 – Other Business Activities**

Kevin W. Chambers is not involved in any other investment related business activity or occupation other than through Headwater Investment Consulting, Inc.

**Item 5 – Additional Compensation**

Kevin W. Chambers does not receive additional compensation or economic benefit from any third parties for providing advisory services to Clients of Headwater Investment Consulting, Inc.

**Item 6 – Supervision**

Scott W. Chambers is responsible for supervising the services and advice provided to all Clients of Headwater Investment Consulting, Inc. He prepares all investment policies, forms and procedures for Clients. Kevin W. Chambers works under the supervision of Scott W. Chambers.